avidxchange™

ASCEND Release Version 2021.4.1.0
Release Date: 12/11/2021 (Hosted)
12/18/2021 (On-Premise)

Key Features and Enhancements included in this version:
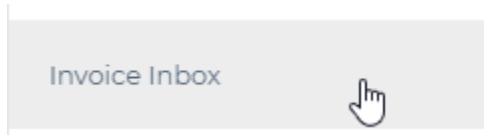
Accounts Payable

New 1099 Income Type

Accounts Payable → Vendor Details → 1099 Setup

- Fish Purchased for Resale is now a selectable 1099 Income Type.
  - Fish Purchased for Resale has been added to Vendor Purchases, Vendor Purchase Reports, and 1099 reports.

Invoice Inbox Menu Option
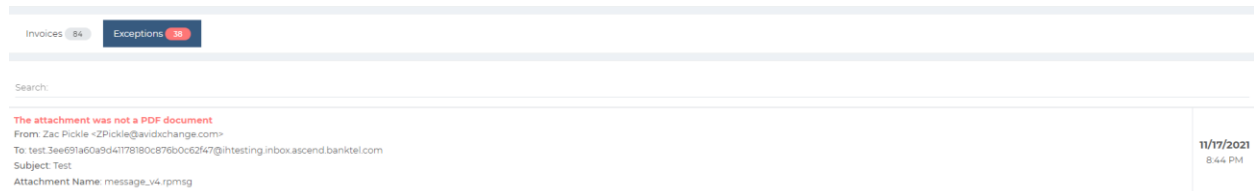
Accounts Payable → Invoice Inbox

- The Invoice Inbox Queue is now also accessible via a menu option on the collapsible left sidebar of Accounts Payable.

Invoice Inbox Exceptions Queue

*Accounts Payable → Invoice Inbox → Exceptions*

- When clicking into Invoice Inbox from the collapsible left sidebar, an exceptions queue is now visible that will show emails sent through Invoice Inbox that failed to process.
  - ***Note:*** *This option is only available when viewing from the collapsible left sidebar. It is not visible when clicking into the Invoice Inbox queue from within invoice entry.*

Invoice Import

Accounts Payable → Create New → Import Invoice → Import

- Users are no longer able to import a file that contains a "Closed" GL Segment value.
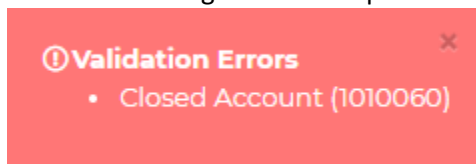
Vendor Purchase Reports

Accounts Payable → Reports → Purchases

- Vendor Remit to Name/Address, IRS Name/Address, 1099 Income Type, Tax ID #, Tax ID # Verified?, IRS Name Control, and IRS Account Number are fields that are now available to be added to vendor purchase reports.
    - *Note: AP_Vendor_Reports and AP_VendorPurchases_Reports roles are now required to view vendor purchase reports.*

Payments UI

Accounts Payable → Payments

- When single left clicking Payments, users are now taken to a separate page where they may single left click Pay Invoices, Void Payments, Create ACH File, etc.
    - The options visible on this screen will depend upon qualifying data such as only payment types that are available to process.
        - Pay Invoices – Check, Pay Invoices – ACH and Deposit, and Pay Invoices AvidPay will only display if there are invoices for vendors with those payment types available to pay.
        - Create ACH File is only available if an ACH payment has been processed or voided within the last 14 days.

Payments	
Accrue Invoices	>
Pay Invoices - AvidPay	>
Pay Invoices - Check	>
Pay Invoices - ACH and Deposit	>
Create ACH File	>
Void Payments	>
Enter Cleared Checks	>
Update Previously Cleared Checks	>
Previous Payment Batches	>

Approval Workflow

Notifications for Declined/On-Hold Invoices

- Both the email and program notification generated after an invoice is declined or placed on hold are now sent to the last user to have modified the invoice.

Expense Reimbursement

Expense Report Import

- Users are no longer able to import a file that contains a category code mapping associated with a closed GL Segment value.

1 Validation Errors Found

- Closed Expense Category - Accounting and Auditing (12345)