

Key Features and Enhancements included in this version:

Accounts Payable

AvidPay Vendor Defaults

[Accounts Payable](#) → [Vendors](#)

- **For clients who have purchased AvidPay**, the payment type for new vendors defaults to AvidPay.
 - **Single Check?** Is also selected by default. This option will result in each invoice being assigned its own payment when multiple invoices to the same vendor are processed at the same time.
Note: *Single Check? Can be de-selected at the vendor level and/or at the invoice level in the event that invoices processed at the same time should be combined into a single payment. Also, while Single Check? Is available regardless of payment type, it is only enabled by default for AvidPay. To enable Single Check? For another Payment Type such as ACH, Direct Deposit or Check, the box must be selected manually.*



Payment Information

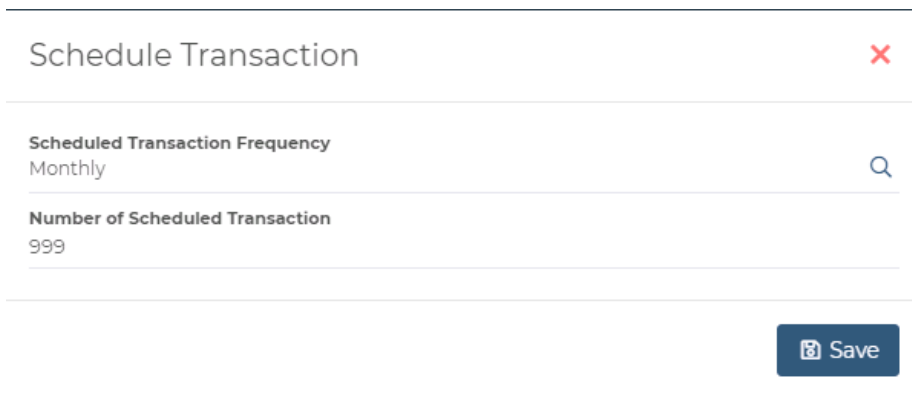
Payment Type	AvidPay	🔍
Clearing Account		🔍
<input checked="" type="checkbox"/> Single Check?		

* AvidPay recommends one payment per invoice *

Scheduled Transactions

[Accounts Payable](#) → [Invoices](#) → [Create New](#) → [Schedule](#)

- The Number of scheduled transactions that can be saved at one time has been expanded from 99 to 999.



Schedule Transaction ✕

Scheduled Transaction Frequency	Monthly	🔍
Number of Scheduled Transaction	999	

Use Tax Rates Branch Sort Order

Accounts Payable → Setup → Use Tax Rates

- The sort order for branches when viewing Use Tax Rate details has been changed to Ascending by Branch Number.

Use Tax Rate Details	
Use Tax Rate Details	
Tax Rate Type: State	
Use Tax Rate Name: Mississippi	
Use Tax Rate Description:	
Tax Rate: 7.001 %	
Created by OZPICKLE on 2/22/2019 @ 11:31 AM	
Modified by QNFERTITA on 6/27/2019 @ 4:15 PM	
Delete Edit	
Branches	
Branch Number	Branch Name
0000	Bankwide
0004	Grantham
0005	Breezeale Ave
0006	Seven Springs
0007	Warsaw

Approval Process Audit History

- An Audit History now displays when viewing the Approval Process Details. Users may single left click a link under the Audit History subheading to review additional details regarding updated rules, new rules, deleted rules, or re-arranged rules. This audit history is also available within the audit report inside of Administration.

Audit History

[ApprovalProcess Details Viewed - Conrad Thompson](#) by [OZPICKLE](#) on 11/12/2019 @ 9:55 AM

[ApprovalProcess Details Viewed - Conrad Thompson](#) by [OZPICKLE](#) on 11/5/2019 @ 4:04 PM

[ApprovalProcess Updated - Conrad Thompson](#) by [OZPICKLE](#) on 11/5/2019 @ 4:04 PM

[ApprovalProcess Details Viewed - Conrad Thompson](#) by [OZPICKLE](#) on 11/5/2019 @ 4:04 PM

[ApprovalProcess Created - Conrad Thompson](#) by [OZPICKLE](#) on 11/5/2019 @ 4:04 PM

Approval

Approval Comments

- For invoices, expense reports, or purchase requisitions that are declined or placed on hold, a comment is now required

Comment



Correct the expense category

Approve Hold Decline

Vendor Management

Vendor Contracts Audit History

[Vendor Management](#) → [Contracts](#)

- An audit history has been added to the Contract Details. Users may single left click a link under the Audit History subheading to review additional details regarding updates to existing contracts. This audit history is also available within the audit report inside of Administration.

Audit History

[Contract Details Viewed - ACTION REALTY ASSOCIATES, INC by OZPICKLE on 11/12/2019 @ 10:35 AM](#)

[Contract Updated - ACTION REALTY ASSOCIATES, INC by OZPICKLE on 11/12/2019 @ 10:35 AM](#)

[Contract Details Viewed - ACTION REALTY ASSOCIATES, INC by OZPICKLE on 11/12/2019 @ 10:35 AM](#)

[Contract Details Viewed - ACTION REALTY ASSOCIATES, INC by OHHYLANDER on 11/11/2019 @ 11:15 AM](#)

Vendor Management Details Audit History

[Vendor Management](#) → [Vendors](#)

- An audit history has been added to the Vendor Management Details. Users may single left click a link under the Audit History subheading to review additional details regarding updates to existing contracts such as changes made to important dates, questions, and risk ratings. This audit history is also available within the audit report inside of Administration.

Audit History

[VendorManagement Details Viewed - 24/7 PLUMBING AND REPAIR INC](#) by [OZPICKLE](#) on 11/12/2019 @ 10:52 AM

[VendorManagement Details Viewed - 24/7 PLUMBING AND REPAIR INC](#) by [OZPICKLE](#) on 11/12/2019 @ 10:38 AM

[VendorManagement Updated - 24/7 PLUMBING AND REPAIR INC](#) by [OZPICKLE](#) on 11/12/2019 @ 10:38 AM

[VendorManagement Details Viewed - 24/7 PLUMBING AND REPAIR INC](#) by [OZPICKLE](#) on 11/12/2019 @ 10:38 AM

[VendorManagement Details Viewed - 24/7 PLUMBING AND REPAIR INC](#) by [OPHAMILTON](#) on 11/11/2019 @ 9:29 AM

Administration

Audit History Report

[Administration](#) → [Audit History](#)

- ApprovalProcess, Contract, and VendorManagement** have been added to the **Entity Type** search box. This enables users to view a report of approval processes, contracts, or vendor management profiles that have been created, deleted, or modified.

AUDIT HISTORY ASCEND / Administration / Audit History
Bank

Log Type

User

Entity Type

Date Range

Date/Time	Audit Description	Log Type	Entity Type	User
11/12/2019 @ 10:45 AM	ApprovalProcess Details Viewed - Becky.Houser	View	ApprovalProcess	OZPICKLE
11/12/2019 @ 10:45 AM	ApprovalProcess Updated - Becky.Houser	Update	ApprovalProcess	OZPICKLE
11/12/2019 @ 10:45 AM	ApprovalProcess Details Viewed - Becky.Houser	View	ApprovalProcess	OZPICKLE
11/12/2019 @ 10:38 AM	VendorManagement Details Viewed - 24/7 PLUMBING AND REPAIR INC	View	VendorManagement	OZPICKLE
11/12/2019 @ 10:38 AM	VendorManagement Updated - 24/7 PLUMBING AND REPAIR INC	Update	VendorManagement	OZPICKLE
11/12/2019 @ 10:38 AM	VendorManagement Details Viewed - 24/7 PLUMBING AND REPAIR INC	View	VendorManagement	OZPICKLE
11/12/2019 @ 10:35 AM	Contract Details Viewed - ACTION REALTY ASSOCIATES, INC	View	Contract	OZPICKLE
11/12/2019 @ 10:35 AM	Contract Updated - ACTION REALTY ASSOCIATES, INC	Update	Contract	OZPICKLE
11/12/2019 @ 10:35 AM	Contract Details Viewed - ACTION REALTY ASSOCIATES, INC	View	Contract	OZPICKLE
11/12/2019 @ 10:35 AM	Contract Details Viewed - test	View	Contract	OZPICKLE

Count: 18,717

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