



Release Version 2018.2.1.0

Key Features and Enhancements included in this version:

Withholding Changes

- Optional Withholding Threshold

A screenshot of a software interface for setting withholding. It has a blue header with the word 'Withholding'. Below it, there are two input fields. The first is labeled 'W/H AccountNumber' and contains the text '675-0001-06000-754-555'. The second is labeled 'W/H Threshold Amount' with a help icon and contains the value '1500.00'.

System Setup → Company → A/P Setup

- If a dollar amount is input into threshold, the vendor's Year-To-Date 1099 amount must be over the specified amount before any withholding is taken.
- Option to Ignore W/H Threshold Amount

A screenshot of a software interface for setting withholding. It has a blue header with the word 'Withholding'. Below it, there are two settings. The first is 'W/H Rate: 7.00 %'. The second is 'Ignore W/H Threshold Amount?:' followed by a checked checkbox.

Vendors → Search for and single left click vendor name → Payment Setup

- This option can be taken for vendors within which the W/H Threshold does not apply.

Disallow Duplicate Invoice Entry

- Flag to remove ability to bypass duplicate invoice warning

Duplicate Invoice Comparison

Duplicate Invoice - Compare Vendor?:

Duplicate Invoice - Compare Invoice #?:

Duplicate Invoice - Compare Amount Due?:

Do Not Allow Duplicate Invoice?:

System Setup → Company → A/P Setup

- If this option is enabled, users will still receive the duplicate invoice warning; however, they must change some aspect of the invoice so that it no longer fits the criteria specified within the A/P Setup of Company Configuration.

Note that for the determination of what ASCEND flags as a duplicate invoice, any combination of the above boxes may be checked. The settings for each institution may vary from the above screenshot.

Expense Reimbursement Smart Receipts

- Attach a receipt scanned outside of ASCEND (supported file types PDF, JPEG, PNG)

My Smart Receipts

Add New Smart Receipt



- Smart Receipts Reads Vendor, Date, and Dollar Amount from Receipt.

Target


4/25/2014

28.11

Add Receipt To Expense Report

- These items can then be added to an existing expense report

Expense Details

Date	Amount
<input type="text" value="04/25/2014"/> 	<input type="text" value="28.11"/>
Paid To	
<input type="text" value="Target"/>	
Description	
<input type="text" value="Office Supplies"/>	
Expense Category	
<input type="text" value="Customer Ent"/>	

Attachment



target-receipt.jpg

Smart Receipt - Target

Invoice Import

- The option to Create All Invoices from within Invoice Import Details in advance of creating them from the Imported tab

